

FIRSTNAME LASTNAME

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Replace everything in [brackets] – including the example wording – with your own details. PE typically recruits from IB analysts: this template assumes some deal experience. Keep it to one page. – free template from finance-cv-audit.com (delete this line before applying).

EDUCATION

[University], London – BSc Economics Sep 2023 – Jun 2026

Predicted: First Class (2:1+) · Modules: [most relevant 3] · Dissertation: [topic]

[Sixth Form College], [City] 2021 – 2023

A-levels: A*AA ([subjects]) · 9 GCSEs grades 9–7 · [Prize / scholarship]

WORK EXPERIENCE

[Bank / PE Firm], London – Summer Analyst, [Group] Jun 2025 – Aug 2025

- Built an LBO model for a [£X] target at [X]x entry EBITDA, deriving an IRR of [X]% and MOIC of [X]x under the base case across a [X]-year hold.
- Ran commercial and financial due diligence on a [sector] portfolio company, sizing £[X] of identified cost synergies.
- Drafted an investment committee memo on the strategic rationale and value-creation plan.

[Bank], London – Off-cycle Intern, M&A Jan 2025 – Mar 2025

- Built comparable companies and precedent transactions analyses for a [£X] [sector] mandate.
- Supported execution across [X] live processes, maintaining the model and data room.

INVESTMENT ANALYSIS

Personal Investment Thesis – [Company] 2025

- Developed a full LBO and value-creation thesis (operational levers, exit multiple, [X]% target IRR), presented at [competition / society].

LEADERSHIP & EXTRACURRICULARS

[University] Private Equity / Finance Society – [Role] Oct 2024 – Present

- Led a [X]-person deal team through a mock buyout case, presenting to [X] industry judges.

SKILLS & INTERESTS

Technical: Excel (LBO modelling, returns analysis), PowerPoint, Capital IQ, PitchBook, Bloomberg

Certifications: CFA Level I candidate; Wall Street Prep modelling

Languages: [French (DELF B2)]

Interests: [2–3 specific, genuine, conversation-starting interests]