

# FIRSTNAME LASTNAME

London, UK · firstname.lastname@email.com · +44 7XXX XXXXXX · linkedin.com/in/yourname

---

Replace everything in [brackets] – including the example wording – with your own details. Lead with investment conviction. Keep it to one page. – free template from finance-cv-audit.com (delete this line before applying).

## EDUCATION

---

### [University], London — BSc Economics

Sep 2023 – Jun 2026

Predicted: First Class (2:1+) · Modules: [most relevant 3] · Dissertation: [topic]

### [Sixth Form College], [City]

2021 – 2023

A-levels: A\*AA ([subjects]) · 9 GCSEs grades 9–7 · [Prize / scholarship]

## INVESTMENT EXPERIENCE

---

### [University] Investment Fund — Equity Analyst (Consumer)

Oct 2023 – Present

- Pitched a long position on a FTSE 100 [name] to the £[X] student fund on a margin-expansion thesis; position returned [X]%, outperforming the index by [X]% over [period].
- Built an operating model (revenue, margin, FCF) to support a [X]-month price target and presented it to the investment committee.
- Authored [X] one-page research notes covering [sector] names for the fund's watchlist.

## WORK EXPERIENCE

---

### [Asset Manager], London — Summer Intern, Investment Research

Jul 2025 – Aug 2025

- Authored a [X]-page initiation note on a [sector] equity, recommending [Buy/Hold] with a [X]% upside thesis later discussed by the team.
- Ran attribution analysis on a £[X]bn portfolio across [X] holdings, identifying the [X] largest drivers of relative performance.
- Built a screen of [X] companies on [metric] to surface candidates for the analysts.

### [Firm], [City] — Insight / Finance Intern

Jul 2024

- Researched [sector] trends and summarised the investment implications in a [X]-slide deck for the team.

## LEADERSHIP & EXTRACURRICULARS

---

### [University] Finance Society — Markets Lead

Oct 2024 – Present

- Ran a weekly markets briefing for [X] members and grew attendance [X]%.

### CFA Research Challenge — Team Member

2025

- Co-authored an equity research report on [company], reaching [stage] of the regional competition.

## SKILLS & INTERESTS

---

**Technical:** Excel (financial modelling, attribution), Bloomberg Terminal, Python (pandas), PowerPoint

**Certifications:** CFA Level I candidate; CFA Institute student affiliate; Bloomberg Market Concepts (BMC)

**Languages:** [French (DELF B2)]

**Interests:** [2–3 specific, genuine, conversation-starting interests]